

# ASSESSMENT IN THE FELLOWSHIP TRAINING PROGRAM POLICY

## **PURPOSE**

- To specify the principles that govern the RACMA approach to Candidate assessment in the Curriculum of the Fellowship Training Program (FTP); and
- To articulate the framework for the implementation of processes for facilitating and evaluating Candidate achievement of the RACMA role competencies (graduate outcomes).

## **AIMS**

Consistent with the College's adoption of an outcomes-based approach to Curriculum design, the Assessment Policy aims

- to ensure that assessment methods are constructively aligned with intended learning outcomes; and
- to ensure that monitoring and evaluation of the implementation of this policy forms a basis for continuous improvement in candidate outcomes.

## SCOPE

This policy applies to College processes for both formative programmatic observation and feedback in the workplace (assessment for learning); and summative examination of performance by examination processes (assessment of learning).

## **CONTEXT**

This Assessment Policy builds on previous Assessment Frameworks described for the Fellowship Training Program in 2012 and 2014 and has been renewed in 2018 to accommodate the transitioning of the FTP's structure. The FTP has evolved from a progression model of learning culminating in an exit oral examination; to an integrated model of teaching, learning and aligned assessment activities in four domains. Each of the Domains incorporates one or more of the College's eight role competencies:

- 'Health system science' addresses 'the medical expert';
- 'Medical management practice' addresses 'the medical manager' and 'the communicator'
- 'Research training' addresses part of 'the scholar', and
- 'Personal and professional leadership development' addresses 'the collaborator', 'the advocate', 'the professional', 'the leader' and part of the 'scholar'.

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Version Control:	V 2.0	Page:	1/8



## **PRINCIPLES**

The principles of the Assessment Policy are that:

- Candidate training progress is facilitated by interactive feedback with peers, trained supervisors and mentors;
- Formative and summative assessment moments provide opportunities for reflection-inlearning;
- Assessment methods are valid i.e. they are aligned authentically with domain intended learning outcomes;
- Assessment tasks are reliable i.e. they are marked to the same grading standard;
- There is a separation of formative learning assessment moments from certification assessment moments;
- Candidate performance will be demonstrated at least at 'competent' level in all domains for eligibility for Fellowship;
- Assessment is conducted by trained RACMA Fellows and recognised Academics; and
- There are clear and fair pathways for governance of assessment decisions.

## **FITNESS-FOR-PURPOSE**

Each Domain has a program of formative assessment activities and summative tasks which are aligned to the overall intended learning outcomes of those domains.

The Health System Science Domain is addressed by candidate participation in learning and assessment in a recognised university master's degree (while working in an accredited training post). In this activity the candidates are involved in programmatic learning – they are taught by university academics with the experience to facilitate their learning and they experience assessment in the relevant topics on a regular and frequent basis throughout each course.

The other three Domains' intended learning outcomes are covered by RACMA - guided assessment activities. Learning and training in the Medical Management Practice domain, the Personal and Professional Leadership Development domain and the Research Training domain occurs on the job (as a registrar in medical administration or as a Candidate in a substantive medical leadership position).

This training is supported by College-organised enhancement of University learning (workshops and distance tutorials); the commitment of RACMA-acknowledged supervisors in the workplace who formatively assess the Candidates in a schedule of regular and frequent face-to-face discussions; and College level examination of Candidates at the Oral Examination and the oral and written presentations of research.

• In the Health System Science domain, the learning goal is that specialist knowledge is acquired and demonstrated. This is evidenced by satisfactory completion of a group of core and optional University subjects with their own sets of academic-assessed assignments and examinations leading to completion of a recognised Master's program.

<b>Document Owner:</b>	Education	Approval Date:	August 2018
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Version Control:	V 2.0	Page:	2/8



- In the Research Training domain, the learning goal is skill development in evidence-informed practice. It is required that a health service evaluation research project is completed with regular assistance from an appropriately experienced research supervisor, and that oral and written reports are satisfactory.
- In the Personal and Professional Leadership Development domain, the overall goal is mastery
  of reflective practice. It is required that successful participation in a minimum of identified
  formative activities is demonstrated.
- In the Medical Management Practice domain, the learning goal is skill development. It is required that
  - performance in (beyond 'experience of') a suite of formatively-assessed exercises in the workplace is reported as satisfactory on a six-month semester basis; and
  - satisfactory performance in a College-organised Oral Examination is demonstrated.

## **BLUEPRINT FOR ASSESSMENT METHODS**

The blueprint for alignment of assessment methods with intended learning outcomes has been developed in terms of Domain groupings of role competencies and is outlined in Table 1.

Table 1 Formative and summative activities aligned with domain learning objectives

	Formative activit	ies	Summative a	ctivities		
Domains	Masters study  RACMA workshops  Logbook entries	Workplace observation and feedback	In-training performance reports	Oral Examination	Oral and written research tasks	Masters study coverage
Health system science (HSS) Specialist knowledge acquisition	<b>~</b>					✓
Research training in health service research (RT) Skill development in evidence-based practice	<b>√</b>				✓	<b>√</b>
Personal and professional leadership development (PPLD)  Mastery of reflective practice	✓	<b>√</b>	✓			<b>√</b>
Medical management practice (MMP) Skill development	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>		

Document Owner:	Education	Approval Date:	August 2018
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Authorised by:	RACMA Board		
Version Control:	V 2.0	Page:	3/8



## DOMAIN-BASED LEARNING AND ASSESSMENT SCHEDULE

The schedule for learning and assessment has been allocated across three full-time-equivalent years of training by Domain and is summarised in Table 2.

## Table 2 Schedule of assessment activities

Domains	Health system science Learning	Health system science Assessment by universities	Medical Management Practice Learning and formative assessment in workplace	MMP workplace summative assessment by Training Progress Committee	MMP College formative and summative assessments by examinations Board of Censors	Personal and Professional Leadership Development learning and formative assessment in workplace	PPLD workplace summative assessment by Training Progress committee	Research training learning	Research training College assessments and examinations
Pre- requisite criteria for entry to the FTP	Meet criteria for accredited University program	Recognition of Prior Learning		3 years medical practice, registration, RPLE			Interviews and references for aptitude and RPLE		Exemptions for prior learning and experience
1 <sup>st</sup> year of supervise d practice	Master's study Jurisdictiona I tutorials	Master's assignments (external)	Annual training plan  Participation Workshop 1  Learning sets  Workplace observation and feedback  Training log in ITP Report	MMP ITP Reports satisfactory	Participation jurisdictional practice examinations	Learning sets Interact webinars and E-modules Indigenous health module PPLD discussions	PPLD Report satisfactory	Health Services Research webinars Health Service Research assignment	
2 <sup>nd</sup> year of supervise d practice	Master's study Jurisdictiona I tutorials	Master's assignments (external)	Annual training plan  Learning sets  Ministerial briefing  Workplace observation and feedback  Training log in ITP report	MMP ITP Reports satisfactory	College Trial Examination	Learning sets Interact and E-modules Participation Workshop 2 PPLD discussions Reflective writing	PPLD Report satisfactory	Proposal endorsement Research conduct under supervision	Oral presentation of research progress
3 <sup>rd</sup> year of supervise d practice and thereafter	Master's study Jurisdictiona I tutorials	Master's assignments (external)	Annual training plan  Participation Workshop 3  Workplace observation and feedback  Oral Exam learning sets  Training log in ITP Report	MMP ITP forms satisfactory	College Oral Examination	Learning sets Interact and E- modules PPLD discussions	PPLD Report satisfactory	Research completion Report writing	Written research paper
Eligibility for Fellowshi P		Completion of Master's degree		Minimum 3 years MMP ITP forms satisfactory	College Oral Examination success		Minimum 3 years PPLD ITP forms satisfactory		Research based written paper satisfactory

Document Owner:	Education	Approval Date:	August 2018
Approved by:	<b>Education and training Committee</b>	Review Date:	August 2020
Authorised by:	RACMA Board		
Version Control:	V 2.0	Page:	4/8



## TRAINING OF ASSESSORS

The College is committed to orientation and training of any Fellow or Non-Fellow who is involved in assessing the performance or the progress of Candidates' in the Fellowship Training Program. Supervisor and Censor orientation is provided in written form and in conversations with the Dean and the Censor-in-Chief; and a program of Faculty webinars and workshops is organised on an annual basis.

New Censors are expected to observe oral presentations (Research Progress and the Oral Examination) prior to examining; and are initially paired with experienced Censors when they begin marking oral or written examination material. Special webinar sessions are conducted by the Censor-in-Chief or Dean in the event of changes in processes for assessment e.g. assessment for Recognition of Prior Learning and Experience, and assessment of Specialist International Medical Administrators seeking comparability.

## **SEPARATION OF MEASUREMENT MOMENTS**

The Assessment Policy's call for separation of formative assessment measurement from summative examination is enacted at various levels.

- The College has a process for recognising University Master's degrees which meet the College's requirements for teaching, learning and assessment of competence at the Master's level in terms of coverage of the Curriculum's intended learning outcomes with respect to specialist knowledge of health systems science.
- Workplace observation and feedback (programmatic formative assessment) is provided by College-identified Supervisors, Secondary Supervisors, Preceptors, Executive Coaches and Research supervisors. Supervisors may be Fellows, or appropriately identified senior health executives who are prepared to oversee learning by Candidates who are in substantive senior medical manager positions and training in health system management.
- Candidates and supervisors complete a six-monthly In-Training Performance Report which is reviewed for summative recording, by the Training Progress Committee. The Training Progress Committee is made up of Jurisdictional Co-ordinators of Training. The Training Progress Committee identifies that performance in the period has been satisfactory in the Medical Management Practice Domain and the Personal and Professional Leadership Domain. It also notes progress in the Research Training and Health System Science Domains, and outcomes of College Trial Oral Examinations in order to identify Candidates who may be at risk.
- The Board of Censors is made up of suitably identified and trained Fellows who are responsible for the conduct of the Medical Management Practice Oral Examination and for assessing for satisfactory performance in the Research Training Domain. Care is taken in the allocation of examiners at summative assessments, to ensure that Candidates are not examined by Censors with whom there may be conflicts of interest (e.g recent supervisors or preceptors, or previous employment proximity).
- Decisions in relation to complexity in Candidacy entry, summative assessment and cessation (completion and withdrawal) processes in the Fellowship Training Program are overseen by an appropriate reference group of senior Fellows and/or the Chief Executive.

Document Owner:	Education	Approval Date:	August 2018
Approved by:	<b>Education and training Committee</b>	Review Date:	August 2020
Authorised by:	RACMA Board		
Version Control:	V 2.0	Page:	5/8



## IN-TRAINING PERFORMANCE REPORT

In the Fellowship Training Program, the key form of learning is workplace practice under supervision. The goal of assessment is the self- or supervisor-generated feedback that enhances information for reflection and improvement in skill development. Progress in workplace learning is identified in logging of educational opportunities and logging of discussions concerning observed management tasks, presentations of medical management case studies and discussions of reflections on incidents or professional topics.

Rubrics for assessment of these tasks have been developed for consistency in identifying the stages that have been demonstrated and guiding topics for further learning. Although use of these rubrics is not mandatory, there is an expectation that face-to-face discussions with supervisors (day-to-day report person, training supervisor, mentor, preceptor, research overseer, executive coach) will occur regularly and frequently.

The Board of RACMA agreed in 2012 that the Leadership Program within the FTP will not be summatively assessed. The reason for this was that proposed personal and professional leadership development adopts an underlying constructivist approach and there is research evidence that summative assessment of these aspects of learning may negate growth. Hence the summative statement in the Personal and Professional Leadership Development Domain relates only to participation in activities, not to an assessment of progress.

An In-Training Performance Report (ITPR) is required every six-months. There are two parts to the In-Training Performance Report. The first part is the logging of educational activities and observed management tasks and the second part is the completion of a rubric of opinion on performance level against the intended learning outcomes of the Domains. There is a final question in the ITPR seeking the supervisor/preceptor/executive coach global assessment of the level to which learning expectations have been met in the MMP Domain and the PPLD Domain.

## TRAINING PROGRESS COMMITTEE

The In-Training Progress Report is reviewed by the Training Progress Committee, a group made up of Jurisdictional Co-ordinators of Training. This Committee's function has been the monitoring of Candidate compliance with completion of required tasks for presentation at the Oral Examination.

In 2018 it will be transitioning to summatively assessing Candidate Progress as Satisfactory in both the MMP and PPLD Domains by considering the information in the In-Training Progress Reports.

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Version Control: V 2.0 Page: 6/8



## **ORAL EXAMINATION**

The status of the Pre-Fellowship Oral Examination is transitioning from that of an Exit Examination to that of a component of the Medical Management Practice Domain. The eligibility requirements are changing.

Those Candidates who are expecting to sit the MMPD Oral Examination in 2020 will be required to:

- Have participated in a College Trial Examination; and
- Have performed satisfactorily in a minimum of 30 (FTE) months of supervised medical management practice.

They will not be required to have completed the assignments of the other domains before being allowed to sit the Oral Examination.

The format for the Oral Examination continues to be one of open-book preparation for presentation of four scenarios and discussion with two Censors. Customised rubrics are prepared provided for scenario discussion and these are linked to marks.

## ORAL AND WRITTEN PRESENTATION OF RESEARCH PROGRESS

There is an expectation that Candidates will receive regular formative feedback from their research supervisors and that their research progress will be marked summatively by different Fellows who have been trained in the use of rubrics which have been developed for consistency purposes.

## **BUSINESS RULES**

Business rules for the preparation, standard-setting, timetabling, conduct and review of assessment tasks are renewed annually to ensure that Candidates, Supervisors, Jurisdictional Co-ordinators of Training and Censors are all aware of the expectations. Generally, a score of 60% in a summative assignment is considered a 'passing' score. Supplementary information may be required for borderline situations. Lack of success in a summative assessment will prompt re-submission, or re-presentation. There may be limitations on the number of times some activities may be attended – e.g if Candidates are unsuccessful at three Oral Examinations, they must re-apply for candidacy.

These rules also include reference to processes for special consideration and reconsideration of decisions made by College Office-holders.

Document Owner:	Education	Approval Date:	August 2018	
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Authorised by:	RACMA Board			
Version Control:	V 2.0	Page:	7/8	



## MONITORING AND EVALUATION OF ASSESSMENT IN THE FELLOWSHIP TRAINING PROGRAM

Monitoring and evaluation of the Fellowship Training Program occurs at the 'macro'- program level, 'meso'- domain, and 'micro' – task level; and is considered in terms of demonstration of meeting standards and acting on the opinions of stakeholders.

The College follows a cyclical improvement approach for monitoring and evaluation at each level: observations are made and recognised, reasoning takes place following analysis, responses (changes) occur and these are reviewed prior to renewing or confirming policies and processes. See Figure 1.

Recognise/Renew

Receipt aggregated data reports, survey information, special investigations, policy statements

Review
Note outcomes of actions, report, reflect

Reason
Analyse, debate, consider options

Respond Simulate, plan, implement

Figure 1 Cyclical evaluation and monitoring

Monitoring of implementation of the Assessment Policy takes place on an annual basis and takes the form of reporting to the Education and Training Committee on the outcomes of survey responses from Candidates, New Fellows and Supervisors; and relevant reports from then Training Progress Committee and the Board of Censors.

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<b>Version Control:</b>	V 2.0	Page:	8/8